

**COUNTY ASSESSOR REFERRAL—
LEGAL ENTITY INTEREST TRANSFER**

INSTRUCTIONS: This form is to be completed by County Assessors and submitted to the State Board of Equalization (BOE) in order to notify BOE of a potential change in control or ownership under Revenue and Taxation Code section 64(c)(1) or 64(d) of a legal entity that owns an interest in California real property within their jurisdiction. The completed form should be sent to: California State Board of Equalization, County-Assessed Properties Division, P.O. Box 942879, Sacramento, CA 94279-0064; ATTN: Legal Entity Ownership Program. *Note:* BOE will send a written request to file form BOE-100-B, *Statement of Change in Control and Ownership of Legal Entities*, to obtain specific information on the transaction described below if a BOE-100-B was not previously filed.

COUNTY NAME	DATE OF REFERRAL
COUNTY CONTACT	TELEPHONE NUMBER ()
NAME OF ACQUIRED ENTITY OR ENTITY THAT CHANGED OWNERSHIP UNDER 64(d)	
ENTITY ID NUMBER	TYPE OF ENTITY (check one) <input type="checkbox"/> CORPORATION <input type="checkbox"/> PARTNERSHIP <input checked="" type="checkbox"/> LIMITED LIABILITY COMPANY
NAME OF ACQUIRING ENTITY (if known)	ENTITY ID NUMBER (if known)
DATE OF TRANSACTION (approximate)	SOURCE OF INFORMATION (newspaper article, internet, property statement, PCOR, SEC form 10-K, merger agreement, etc.) <i>Submit a copy of the document.</i>
CIRCUMSTANCES OF TRANSACTION	

IDENTIFY PROPERTY HELD BY THE ACQUIRED ENTITY LOCATED IN YOUR COUNTY; LIST STATUS - APN, STREET, CITY. INDICATE IF PROPERTY WAS PREVIOUSLY EXCLUDED UNDER SECTION 62(a)(2). PROVIDE DATE AND PARTIES TO TRANSFER. *(You may attach a separate listing, if necessary.)*

ENTITY CONTACT NAME (if known)	TITLE
COMPANY	TELEPHONE NUMBER ()
MAILING ADDRESS (city, state, zip code)	

Please note: The BOE-100-B, Statement of Change in Control and Ownership of Legal Entities, is due within 90 days from the date of request. Please allow several months for the BOE to respond to your referral.

BOE USE ONLY

Date Referral Received:	BOE ANALYSIS INDICATES BOE-100-B FILING WAS: <input type="checkbox"/> Received prior to referral <input type="checkbox"/> Not Received prior to referral
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IF FILING NOT RECEIVED

Entity Sent a BOE-100-B Request to File: _____ ID Number: _____

Mail Date of Request: _____ Due Date of Request: _____ Mail Date of Second Request: _____

INFORMATION ON FILING

Date BOE-100-B Filed: _____ Name of Filer: _____

Filing Indicates (check one) Change In Control (CIC) - 64(c) Change In Ownership (CIO) - 64(d) No CIC/CIO

Date of CIC/CIO: _____ CIC/CIO Qualifies for an Exclusion: YES NO If YES, Statute: _____

DATE COUNTY NOTIFIED OF FINDINGS	COMMENTS: _____ _____ _____
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