



California State Board of Equalization

STATE BOARD OF EQUALIZATION MEETING May Lee State Office Complex Auditorium 651 Bannon Street, Sacramento Wednesday, June 24, 2026

AGENDA

10:00 a.m. Board Meeting Convenes

Call to Order

Roll Call, Pledge of Allegiance and Board Members' Brief Opening Remarks

1. Public Comment on Matters Not on the Agenda

Persons who wish to address the State Board of Equalization regarding items not on the agenda may do so under this item on the agenda. Please note that the Board cannot act on items not on the agenda. However, the Board can schedule issues raised by the public for consideration at future meetings.

Consent Agenda

2. Board Meeting Minutes

Request for Board adoption of the [May 27, 2026](#), Board Meeting Minutes.

3. Retirement Resolution

Request for Board adoption of Retirement Resolutions for [Rosemary \(Rose\) F. Smith](#) and [Lisa M. Renati](#).

Special Presentation

4. Presentation of Retirement Resolutions
 - a. Rosemary (Rose) F. Smith, Analyst II
 - b. Lisa M. Renati, Chief Deputy Director

Board Member Matters

5. [Recommendation to Return to In-Person Testimony](#) Mr. Schaefer

Discussion and possible action regarding returning to pre-COVID provisions for in-person and written public testimony.

6. [SB 420 \(Padilla, McNerney, Umberg\) Property tax: welfare exemption: detention facilities](#) Ms. Lieber

Discussion and possible action for support of [SB 420 \(Padilla, McNerney, Umberg\)](#). This bill would add Section 214.12 to the Revenue and Tax Code and would specify that the Welfare Tax Exemption "shall not include property, or any portion thereof, operated as a detention facility for a non-profit entity."

Speaker: Office of Senator Steve Padilla
California State Senate District 18

7. [AB 2089 \(Ward\) Property taxation: welfare exemption: filing of claims](#).... Mr. Vazquez

Discussion and possible action for support of [AB 2089 \(Ward\)](#). This bill would authorize the county assessor to accept electronic signatures for materials necessary to claim, maintain, or otherwise receive the welfare exemption and would require the county board of supervisors to, if necessary and in collaboration with the county assessor, adopt any ordinances or resolutions to implement the electronic portal submission.

Speakers: Assemblymember Christopher Ward,
California State Assembly District 78

Paul Shafer, Public Policy Manager,
California Council of Affordable Housing

Closed Session

8. Pending Litigation: *Pacific Bell Telephone Company et al. v. County of Santa Clara et al.*, Santa Clara County Superior Court, Case No. 25CV455631 (Gov. Code, § 11126(e))

9. Pending Litigation: *Southern California Edison Company v. California State Board of Equalization, et al.*, Orange County Superior Court (2020) Case No. 30-2022-01258109-CU-MC-CJC, (2021) Case No. 30-2022-01258057-CU-MC-CJC, 30-2023-01328239-CU-MC-CXC (2022), 30-2024-01403215-CU-MC-CXC (2023) and 30-2025-01534286-CU-MC-CXC (2024) (Gov. Code, § 11126(e))

Executive Director's Reports

10. Executive Director's ReportMs. Stowers
Report on the status of pending and upcoming organizational issues.

11. [Extension of Time to Complete Local Assessment Roll](#).....Ms. Stowers
The counties of Humboldt, Imperial, Shasta, and Tulare have received time extensions to complete and submit their 2026 Local Assessment Rolls, pursuant to Revenue and Taxation Code, section 155.

12. IT Project UpdateMs. Taylor
Update on information technology modernization efforts.

13. Operational Priorities Report..... Ms. Renati
Report on the status of operational priorities.

14. [Taxpayers' Rights Advocate Office's Report](#).....Ms. Hendrickson
Report on activities of the Taxpayers' Rights Advocate Office

15. Property Tax Deputy Director's ReportMr. Yeung

Report on the status of pending and upcoming projects, activities,
and departmental issues, including:

- [Letters to Assessors](#)
- Appraisal Training and Certification
- State Assessed Property

16. [Legislative, Research & Statistics Division Chief's Report](#).....Mr. Angelo

Report on administrative and program related legislative bills
impacting the BOE.

Adjourn

Board Meeting Agenda Changes

The following is a list of each change to the agenda, including the date of change, item number, item name and description of change.

6/19/26 | 6 | SB 420 (Padilla, McNerney, Umberg) Property tax: welfare exemption: detention facilities| Speaker Added