

Memorandum

To: Honorable Ted Gaines, Chairman
Honorable Sally J. Lieber, Vice Chair
Honorable Antonio Vazquez, Third District
Honorable Mike Schaefer, Fourth District
Honorable Malia M. Cohen, State Controller

Date: August 7, 2025

From: Laurel Williams, Technical Advisor
Executive Office

Subject: **August 20, 2025 Board Meeting Special Taxes Report**

Current Special Tax data as of August 5, 2025.

Program	Current Number of Accounts
Tax on Insurers Programs	2,769
Alcoholic Beverage Tax Programs	10,807

Program	Opt Out Rate
Wine Grower	64.86%
Beer Manufacturer	57.83%

Program	DOF Projected Revenue (Millions)	Current Revenue (Millions)
Tax on Insurers Programs	211	93
Alcoholic Beverage Tax Programs	32	32

Approved:

/s/ Yvette M. Stowers

Yvette M. Stowers
Executive Director

cc: Mr. Matt Cox, Deputy to Board Member
Mr. Douglas Winslow, Deputy to Board Member
Mr. Juan Flores, Assistant to the Board Member
Mr. Cody Petterson, Deputy to Board Member
Mr. Hasib Emran, Deputy Controller
Ms. Yvette M. Stowers, Executive Director
Ms. Lisa M. Renati, Chief Deputy Director
Ms. Catherine Taylor, Chief of Board Proceedings