

Memorandum

To: Ms. Yvette M. Stowers
Executive Director

Date: August 12, 2024

From: Lisa Thompson, Chief
Taxpayers' Rights Advocate Office

Subject: **Board Meeting, August 27, 2024, Taxpayers' Rights Advocate Report**

Below is information on number of completed cases by the Taxpayers' Rights Advocate Office for the month of July 2024.

Number of Completed Cases Resolved and Closed by Equalization District:

Equalization District	Number
First – Vice-Chair Gaines	8
Second – Chair Lieber	17
Third – Member Vazquez	9
Fourth – Member Schaefer	8
Total	42

Number of Completed Cases Resolved and Closed by Category:

Administrative Cases	
Topic	Number
Creating and Mailing Tax Bills	1
Delinquent/ Defaulted Taxes	4
Penalties/Penalty Cancellation	4
Other	4
Total	13

The **Administrative** category includes topics such as creating and mailing tax bills, refunds, penalty cancellation, delinquent and defaulted taxes, access to data, special assessments, or direct levies on the property tax bill.

Valuation Cases	
Topic	Number
Actual Enrollment of Values	2
Appraisal Methodology	1
Assessment Appeals	3
Change in Ownership	4
Declines in Value	1
Exclusions	15
Exemptions	2
General Property Taxation	1
Total	29

The **Valuation** category includes topics such as change in ownership, decline in value or value reductions, appraisal methodology, exclusions, exemptions, new construction, actual enrollment of values, general property taxation, and assessment appeals.

LT: us

cc: Ms. Catherine Taylor