



California State Board of Equalization

BOARD WORK GROUP: VETERANS' EXEMPTION, DISABLED VETERANS' EXEMPTION, AND HOMEOWNERS' EXEMPTION MEETING

450 N Street, Auditorium, Sacramento

Tuesday, March 19, 2024

AGENDA

1:30 p.m. or Upon Adjournment of the Board Meeting, this Board Work Group Meeting
Convenes

Call to Order

1. [Greetings and Introductory Remarks](#).....Mr. Vazquez / Ms. Lieber
2. Review and Follow Up on Findings and Continuing Challenges
Regarding the Individual Exemptions as Identified in the 2023
Board Work Group MeetingsMr. Vazquez / Ms. Lieber

This Board Work Group will take up issues, receive input, and discuss progress regarding the Veterans' Exemption, Disabled Veterans' Exemption, and Homeowners' Exemption for fact-finding, investigation, and potential solutions. The Work Group invites input from all stakeholders, including, but not limited to state and local government agencies, County Assessors, veterans, veterans' organizations, homeowners' nonprofit organizations, individuals, and other interested parties.

Resources of the August 2023 Board Work Group Meeting:
[minutes](#) and [report](#).

Speakers: Hon. Antonio Vazquez, Co-Chair, Member, Third District

Hon. Sally J. Lieber, Co-Chair, Member, Second District

California Assessors' Association (CAA) Perspective: TBD

Jim Zenner, Director, Los Angeles County Department of
Military and Veteran Affairs: California County Veterans'
Service Officers' (CACVSO) Annual Report

<https://www.cacvso.org/annual-report/>

TBD

3. Discussion of Pending or New Local Efforts and Statewide Legislative Proposals Regarding Veterans, Disabled Veterans, and Homeowners' Exemptions Mr. Vazquez / Ms. Lieber

Speakers: Antonio Castro, Jr., Chief Appraiser, Legal Services and Major Exemptions Division, Los Angeles County Assessor's Office
<https://veteransdata.info/states/2060000/CALIFORNIA.pdf>

Reuben Ford, Sr. Pastor, Veterans Caucus Member, Vietnam Veteran

Jim Zenner, Director, Los Angeles County Department of Military and Veteran Affairs

Scott Kaufman, Legislative Director, Howard Jarvis Taxpayers Association

Nicolas Gauthier, Capitol Director, representing Hon. Kelly Seyarto, Senate Member, California State Senate District 32

James Espinoza, President, The Veteran Mentor Project, Inc.

TBD

4. Assessors' and Stakeholders' Recommendations for Future Initiatives Regarding Veterans, Disabled Veterans, and Homeowners' Exemptions Mr. Vazquez / Ms. Lieber

Speakers: Antonio Castro, Jr., Chief Appraiser, Legal Services and Major Exemptions Division, Los Angeles County Assessor's Office

Reuben Ford, Sr. Pastor, Veterans Caucus Member, Vietnam Veteran

Jim Zenner, Director, Los Angeles County Department of Military and Veteran Affairs

Scott Kaufman, Legislative Director, Howard Jarvis Taxpayers Association

TBD

5. Wrap-Up and Next Steps.....Mr. Vazquez / Ms. Lieber

Adjourn Board Work Group