



**STATE BOARD OF EQUALIZATION MEETING
450 N Street, Auditorium, Sacramento
Tuesday, October 24, 2023**

AGENDA

Tuesday, October 24, 2023

10:00 a.m. Board Meeting Convenes

Call to Order

Roll Call, Pledge of Allegiance and Board Members' Opening Remarks

1. Public Comment on Matters Not on the Agenda

Persons who wish to address the Board of Equalization regarding items not on the agenda may do so under this item on the agenda. Please note that the Board cannot act on items not on the agenda. However, the Board can schedule issues raised by the public for consideration at future meetings.

Board Member Matters and Initiatives

2. Key Issues and Recommendations from the 2023 Annual Meeting of the Board and County Assessors Mr. Vazquez

Discussion and possible action on the key issues and recommendations from the Annual Meeting of the Board and County Assessors, and from the respective Equalization District meetings thereafter.

Speakers: TBD

3. Workforce Planning Board Work Group Minutes and Report Mr. Vazquez
Minutes and Report for Board discussion and approval.

4. BOE Rules for Tax Appeals Training for Assessment Appeals
Board and County Board of Equalization County Counsels Mr. Vazquez /
Mr. Emran

Discussion and possible Board Action.

5. Proposed 2024 Board Meeting Annual Workload Plan: Calendar,
Potential Issues List..... Mr. Vazquez

Further discussion on proposed 2024 Board Meeting Workload
Plan, identifying potential issues, tentatively scheduling key
subjects and measures to address, outlining a roadmap for
maximizing transparency and engagement for all stakeholders over
the next year.

6. Governance Policy Review and Updates Mr. Vazquez

Discussion and possible action.

7. Minutes and Report Recommendations on the Informational
Hearing for Modernizing California’s Property Tax System,
Part IV: Affordable Housing Board Work Group Mr. Vazquez

Minutes and recommendations on the key issues, action items from
the October 19, 2023, Informational Hearing on Modernizing
California’s Property Tax System, Part IV, Affordable Housing
Board Work Group for discussion and approval.

Executive Director’s Reports

8. Executive Director’s ReportMs. Stowers

Report on the status of pending and upcoming organizational
issues.

9. Operational Priorities Report and Quarterly Budget Report..... Ms. Renati
Report on the status of operational priorities and BOE budget.

10. [Communications Chief's Quarterly Report](#) Mr. Kim
Report on the status of BOE communications.

11. [Taxpayers' Rights Advocate Office's Report](#)Ms. Thompson
Update on activities of the Taxpayers' Rights Advocate Office.

12. [Chief Counsel Quarterly Report](#).....Mr. Nanjo
General discussion on the Legal Department's workload over the last three months.

13. Property Tax Deputy Director's Report.....Mr. Yeung
Report on the status of pending and upcoming projects, activities, and departmental issues, including:
 - [Letters to Assessors](#)
 - Appraisal Training and Certification
 - Assessment Practices Surveys Quarterly Report
 - State Assessed Property

14. Special Taxes Quarterly Report..... Ms. L. Williams
Report on the Special Taxes workload for the third quarter.

15. [Legislative, Research & Statistics Division Chief's Report](#) Mr. Angelo
Update on administrative and program related legislative bills impacting the BOE and County Assessors.

Closed Session

16. Pending Litigation: *La Paloma Generating Company, LLC v. California State Board of Equalization et al.*, Court of Appeal, Second Appellate District, Case No. B330643 (Gov. Code, § 11126(e))

17. Pending Litigation: *Pacific Bell Telephone Company et al. v. County of Riverside et al.*, Riverside County Superior Court Case No. CVRI2305294 (Gov. Code, § 11126(e))

18. Personnel: Government Code, section 11126(f)(7)(A)

Adjourn

Board Meeting Agenda Changes

The following is a list of each change to the agenda, including the date of change, item number, item name and description of change.

10/20/23 | 12 | Chief Counsel Quarterly Report | Material Added

10/20/23 | 15 | Legislative, Research & Statistics Division Chief's Report | Material Added