

Memorandum

To: Honorable Antonio Vazquez, Chairman
Honorable Sally J. Lieber, Vice Chair
Honorable Ted Gaines, First District
Honorable Mike Schaefer, Fourth District
Honorable Malia M. Cohen, State Controller

Date: July 21, 2023

From: Ted Angelo, Chief
Legislative, Research, and Statistics Division

Subject: **Legislative Summary – July 2023 Board Meeting**

Below is a current listing of proposed legislation that will have an impact on the State Board of Equalization (BOE) or any of its programs. Bill analyses prepared by BOE staff addressing the various administrative, cost, revenue, and policy issues associated with proposed legislation can be found at: <https://www.boe.ca.gov/legislative-research-and-stats/legislation.htm>. BOE bill analyses should not be construed to reflect or suggest the Board's formal position.

BOE Sponsored Legislative Proposals

SB 889 Senate Governance & Finance Committee - Status: Assembly Appropriations

Amends section 32387 of the Revenue and Taxation Code to authorize electronic service of levies. Amends sections 32401 & 32440 of the Revenue and Taxation code requiring any determinations or cancellations made by the Board under the Alcoholic Beverage Tax (ABT) program, that are in excess of \$50,000, to be made public for 10 days after the effective date of the determination or cancellation.

SB 890 Senate Governance & Finance Committee - Status: Assembly Appropriations

A technical change regarding the implementation of Proposition 19, that amends sections 62.1, 62.5, and 69.4 of the Revenue and Taxation Code to include references to section 63.2 relating to the intergenerational transfer exclusion and 69.6 relating to the age 55 and older/disabled/disaster base year value transfer.

Proposed Legislative Constitutional Amendments

Bill Number	Author	Title	Status
SCA-4	Seyarto	Property Taxation: Principal Residence	Failed in Committee; Reconsideration Granted
SCA-6	Archuleta	Property Taxation: Veterans' Exemption	Senate Appropriations Committee
ACA-11	Ting	State Tax Agency	Assembly Rev&Tax Committee Hearing Postponed

Pending Legislation Affecting BOE Tax Programs

Bill Number	Author	Title	Location
<u>SB82</u>	Seyarto	Disabled Veterans' Exemption	Assembly Appropriations
<u>SB320</u>	Skinner	Possessory Interests Housing Projects	Held in Sen. Gov. & Fin.
<u>SB388</u>	Archuleta	Beer Manufacturer Returns & Schedules	Assembly Appropriations.
<u>SB419</u>	Roth	Exemption Space Flight	Assembly Appropriations.
<u>SB520</u>	Seyarto	Homeowners' Exemption	Assembly Appropriations
<u>SB588</u>	Allen	Welfare Exemption: Lower Income Households: Cap	Assembly Rev. & Tax
<u>SB726</u>	Archuleta	Disabled Veterans' Exemption	Assembly. Rev. & Tax
<u>SB734</u>	Rubio	Property Tax: Possessory Interests	Assembly Appropriations
<u>AB 84</u>	Ward	Property Taxation: Welfare Exemption	Senate Appropriations
<u>AB 430</u>	Bennett	Community Land Trusts: Welfare Exemption: Assessment: Foreclosure Sales	Senate Appropriations
<u>AB 556</u>	Gallagher	Taxation: Transfer of Base Year Value, Disaster Relief	Senate Appropriations Suspense File
<u>AB 1066</u>	Patterson	Property Taxation: Exemption: Low-Value Properties	Held in Assembly Appropriations
<u>AB 1361</u>	Hoover	Veterans Exemption: Preliminary Application	On Consent Calendar
<u>AB1500</u>	Irwin	Property Taxation: Application of Base Year Value; Disaster Relief	Senate Appropriations Suspense File
<u>AB 1528</u>	Gipson	Housing Authorities	Senate Appropriations

Pending Legislation Affecting Agency Administration

Bill Number	Author	Title	Location
<u>SB74</u>	Dodd	State Employment: Social Media Platforms	Policy hearing postponed
<u>SB411</u>	Portantino	Open Meetings: Teleconferences	Assembly Appropriations
<u>SB544</u>	Laird	Bagley-Keene Open Meeting Act: Teleconferencing	Assembly Appropriations
<u>AB557</u>	Hart	Open Meetings: Teleconferences	Senate Floor 3 rd Reading

Approved:

/s/ Yvette M. Stowers

Yvette M. Stowers
Executive Director

cc: Ms. Deborah Bautista-Zavala
Mr. Gary Gartner
Mr. Cody Petterson
Mr. Matt Cox
Mr. Hasib Emran