

- To: Honorable Antonio Vazquez, Chairman Honorable Sally J. Lieber, Vice Chair Honorable Ted Gaines, First District Honorable Mike Schaefer, Fourth District Honorable Malia M. Cohen, State Controller
- From: Ted M. Angelo, Chief Legislative, Research, and Statistics Division
- Subject: Legislative, Research, and Statistics Report

BOE Sponsored Legislative Proposals

SB 889 Senate Governance & Finance Committee

Amends section 32387 of the Revenue and Taxation Code to authorize electronic service of levies. Amends sections 32401 & 32440 of the Revenue and Taxation code requiring any determinations or cancelations made by the Board under the Alcoholic Beverage Tax (ABT) program, that are in excess of \$50,000, to be made public for 10 days after the effective date of the determination or cancellation.

SB 890 Senate Governance & Finance Committee

A technical change regarding the implementation of Proposition 19, that amends sections 62.1, 62.5, and 69.4 of the Revenue and Taxation Code to include references to section 63.2 relating to the intergenerational transfer exclusion and 69.6 relating to the age 55 and older/disabled/disaster base year value transfer.

Pending Legislation Affecting the State Board of Equalization

Proposed Legislative Constitutional Amendments

| SCA 4 | (Seyarto) | Property Taxation: Principal Residence |
|--------|-------------|--|
| SCA 6 | (Archuleta) | Property Taxation: Veterans' Exemption |
| ACA 11 | (Ting) | State Tax Agency |

<u>Property Tax</u>

| SB 82 | (Seyarto) | Disabled Veterans' Exemption |
|--------|-------------|---|
| SB 320 | (Skinner) | Possessory Interests Housing Projects |
| SB 419 | (Roth) | Exemption: Space Flight |
| SB 520 | (Seyarto) | Property Taxation: Homeowners Exemption |
| SB 588 | (Allen) | Welfare Exemption: Lower Income Households: Cap |
| SB 653 | (Archuleta) | Homeowners' & Veterans' Exemption |
| SB 726 | (Archuleta) | Disabled Veterans' Exemption |
| SB 734 | (Rubio) | Property Tax: Possessory Interests |

Date: June 20, 2023

| SB 871 | (Archuleta) | Homeowners', Veterans' & Disabled Veterans |
|---------|-------------|---|
| AB 84 | (Ward) | Property Taxation: Welfare Exemption |
| AB 430 | (Bennett | Community Land Trusts: Welfare Exemption: Assessment: |
| | | Foreclosure Sales |
| AB 556 | (Gallagher) | Property Tax Installment |
| AB 1066 | (Patterson) | Property taxation: exemption: low-value properties |
| AB 1361 | (Hoover) | Veterans' Exemption: Preliminary Application |
| AB 1492 | (Alvarez) | Taxation: Welfare Exemption |
| AB 1500 | (Irwin) | Taxation: Real Property Disaster Losses |
| AB 1528 | (Gibson) | Property Taxation: Housing Authorities |
| AB 1553 | (Lowenthal) | Possessory Interests: independent: publicly owned housing Project |

Alcoholic Beverage Tax

| SB 388 | (Archuleta) | Beer Manufacturer Returns & Schedules |
|--------|-------------|---------------------------------------|
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Agency Administration

| SB 72 | (Skinner) | Budget Act of 2023 |
|--------|--------------|---|
| SB 74 | (Dodd) | State Employment: Social Media Platforms |
| SB 441 | (Portantino) | Open Meetings: Teleconferences |
| SB 544 | (Laird) | Bagley-Keene Open Meeting Act: teleconferencing |
| AB 221 | (Ting) | Budget Act of 2023 |
| AB 557 | (Hart) | Open Meetings: Teleconferences |

Other Bills of Interest

| SCA-1 | (Newman) | Elections: Recall of State Officers |
|--|---|---|
| SB 4 | (Wiener) | Planning and Zoning: Housing Development |
| SB 20 | (Rubio) | Joint Powers Agreement, Regional Housing Trusts |
| SB 423 | (Wiener) | Land Use: Streamlined Housing Approvals: Multifamily Housing |
| Developme | ents | |
| AB 265 | (Horvath) | Senior and Disabled Citizens Property Tax Postponement Fund |
| AB 288 | (Maienschein) | Revocable Transfer on Death Deeds |
| AB 519 | (Schiavo) | Affordable Housing Fund Application Process |
| SB 20 SB 423 Developme AB 265 AB 288 | (Rubio) (Wiener) ents (Horvath) (Maienschein) | Joint Powers Agreement, Regional Housing Trusts Land Use: Streamlined Housing Approvals: Multifamily Housing Senior and Disabled Citizens Property Tax Postponement Fund Revocable Transfer on Death Deeds |