



# Memorandum

To: Ms. Yvette M. Stowers, Executive Director

Date: April 10, 2023

From: Lisa Thompson, Chief  
Taxpayers' Rights Advocate Office, MIC: 120

Subject: **Board Meeting, April 26, 2023**  
**Taxpayers' Rights Advocate Office's Report**  
**Number of Completed Taxpayer Cases**

Below is information on number of completed cases by the Taxpayers' Rights Advocate Office for the month of March 2023.

Number of Completed Cases Resolved and Closed by Equalization District:

Equalization District	Number of Completed Cases
First – Member Gaines	15
Second – Vice-Chair Lieber	12
Third – Chair Vazquez	5
Fourth – Member Schaefer	14
<b>Total</b>	<b>46</b>

Number of Completed Cases Resolved and Closed by Category:

Administrative Cases	
Delinquent/Defaulted Taxes	5
Other	2
Penalty/Penalty Cancellations	1
<b>Total</b>	<b>8</b>

The **Administrative** category includes topics such as creating and mailing tax bills, refunds, penalty cancellation, delinquent and defaulted taxes, access to data, special assessments, or direct levies on the property tax bill.

<b>Valuation Cases</b>	
Actual Enrollment of Values	6
Appraisal Methodology	1
Assessment Appeals	1
Change in Ownership	5
Decline in Value	3
Exclusions from Reassessment	15
General Property Taxation	4
New Construction	3
<b>Total</b>	<b>38</b>

The **Valuation** category includes topics such as change in ownership, decline in value or value reductions, appraisal methodology, exclusions, exemptions, new construction, actual enrollment of values, general property taxation, and assessment appeals.