



Memorandum

To: Ms. Yvette M. Stowers, Executive Director

Date: September 12, 2022

From: Lisa Thompson, Chief
Taxpayers' Rights Advocate Office, MIC: 120

Subject: **Board Meeting, September 27, 2022**
Taxpayers' Rights Advocate Office's Report
Number of Completed Taxpayer Cases

Below is information on number of completed cases by the Taxpayers' Rights Advocate Office for the month of August 2022.

Number of Completed Cases Resolved and Closed by Equalization District:

| Equalization District | Number of Completed Cases |
|------------------------------|---------------------------|
| First – Member Gaines | 6 |
| Second – Chair Cohen | 4 |
| Third – Member Vazquez | 3 |
| Fourth – Vice-Chair Schaefer | 5 |
| Total | 18 |

Number of Completed Cases Resolved and Closed by Category:

| Administrative Cases | |
|-------------------------------|----------|
| Delinquent/Defaulted Taxes | 1 |
| Penalty/Penalty Cancellations | 1 |
| Other | 1 |
| Total | 3 |

The **Administrative** category includes topics such as creating and mailing tax bills, refunds, penalty cancellation, defaulted taxes, access to data, special assessments, or direct levies on the property tax bill.

| Valuation Cases | |
|------------------------------|-----------|
| Actual Enrollment of Values | 4 |
| Exclusions from Reassessment | 7 |
| Exemptions | 3 |
| General Property Taxation | 1 |
| Total | 15 |

The **Valuation** category includes topics such as change in ownership, decline in value or value reductions, appraisal methodology, exclusions, exemptions, new construction, actual enrollment of values, general property taxation, and assessment appeals.