



Memorandum

To: Ms. Yvette M. Stowers, Executive Director

Date: August 15, 2022

From: Lisa Thompson, Chief
Taxpayers' Rights Advocate Office, MIC: 120

Subject: **Board Meeting, August 30, 2022**
Item K2 - Taxpayers' Rights Advocate Office's Report
Number of Completed Taxpayer Cases

Below is information on number of completed cases by the Taxpayers' Rights Advocate Office for the month of July 2022.

Number of Completed Cases Resolved and Closed by Equalization District:

Equalization District	Number of Completed Cases
First – Member Gaines	4
Second – Chair Cohen	5
Third – Member Vazquez	4
Fourth – Vice-Chair Schaefer	7
Total	20

Number of Completed Cases Resolved and Closed by Category:

Administrative Cases	
Delinquent/Defaulted Taxes	1
Refunds	1
Special Assessments	2
Other	1
Total	5

The **Administrative** category includes topics such as creating and mailing tax bills, refunds, penalty cancellation, defaulted taxes, access to data, special assessments, or direct levies on the property tax bill.

Valuation Cases	
Assessment Appeals	1
Change in Ownership	1
Exclusions from Reassessment	11
Exemptions	1
New Construction	1
Total	15

The **Valuation** category includes topics such as change in ownership, decline in value or value reductions, appraisal methodology, exclusions, exemptions, new construction, actual enrollment of values, general property taxation, and assessment appeals.