

**Proposition 19 Implementation Project Plan**  
**August 30, 2022**

Work Category	Description	Status	4Q-20	1Q-21	2Q-21	3Q-21	4Q-21	1Q-22	2Q-22	3Q-22	4Q-22	CY 2023	CY 2024	CY 2025
Guidance	<ul style="list-style-type: none"><li>Respond to Inquiries</li><li>Letters To Assessors</li><li>County Assessors Only Letters</li><li>Assessors' Handbook Sections</li><li>Training</li><li>Publications</li></ul>	G	PHASE 1		PHASE 2				PHASE 3		PHASE 4		ONGOING	
Forms	<ul style="list-style-type: none"><li>Intergenerational Transfer Exclusions</li><li>Base Year Value Transfers Over 55</li><li>Base Year Value Transfers Disaster</li><li>Base Year Value Transfers Disabled Persons</li></ul>	G	PHASE 1	PHASE 2					PHASE 3		ONGOING			
Technology	<ul style="list-style-type: none"><li>Updates to Current Property Tax Systems</li><li>Assess Need for Next Generation Property Tax Systems</li></ul>	G	PHASE 1					PHASE 2			PHASE 3		ONGOING	
Rulemaking	<ul style="list-style-type: none"><li>Assess Regulatory Changes Needed</li><li>Draft Regulation(s)</li><li>Review &amp; Consider Public Comments</li><li>OAL Regulatory Process</li><li>Finalize Regulation(s)</li></ul>	G	PHASE 1			PHASE 2		ONGOING						
Communications	<ul style="list-style-type: none"><li>Update Website</li><li>News Releases</li><li>Media Advisories</li><li>Update Publications</li><li>Update Social Media</li></ul>	G	PHASE 1	PHASE 2					PHASE 3			ONGOING		
Taxpayers' Rights Advocate	<ul style="list-style-type: none"><li>Revise Existing Information Sheets</li><li>Create New Information Sheets</li><li>Assist Taxpayers with Prop 19 Issues</li></ul>	G	PHASE 1	PHASE 2			PHASE 3				ONGOING			
Education and Outreach	<ul style="list-style-type: none"><li>Create Prop 19 Fact Sheet</li><li>Develop Presentation Materials</li><li>Assess Need for Additional Educational Materials</li></ul>	G	PHASE 1	PHASE 2			PHASE 3				ONGOING			

Legend	
G	No Issues or Concerns
Y	Minor Issues: Manageable
R	Significant or Major Issues