



# Memorandum

To: Ms. Yvette M. Stowers, Executive Director

Date: July 11, 2022

From: Lisa Thompson, Chief  
Taxpayers' Rights Advocate Office, MIC: 120

Subject: **Board Meeting, July 26, 2022**  
**Taxpayers' Rights Advocate Office's Report**  
**Number of Completed Taxpayer Cases**

Below is information on number of completed cases by the Taxpayers' Rights Advocate Office for the month of June 2022.

Number of Completed Cases Resolved and Closed by Equalization District:

| Equalization District        | Number of Completed Cases |
|------------------------------|---------------------------|
| First – Member Gaines        | 9                         |
| Second – Chair Cohen         | 10                        |
| Third – Member Vazquez       | 16                        |
| Fourth – Vice-Chair Schaefer | 8                         |
| <b>Total</b>                 | <b>43</b>                 |

Number of Completed Cases Resolved and Closed by Category:

| Administrative Cases            |           |
|---------------------------------|-----------|
| Access to Data                  | 1         |
| Delinquent/Defaulted Taxes      | 6         |
| Penalties/Penalty Cancellations | 1         |
| Refunds                         | 3         |
| Special Assessments             | 2         |
| <b>Total</b>                    | <b>13</b> |

The **Administrative** category includes topics such as creating and mailing tax bills, refunds, penalty cancellation, defaulted taxes, access to data, special assessments, or direct levies on the property tax bill.

| <b>Valuation Cases</b>               |           |
|--------------------------------------|-----------|
| Assessment Appeals                   | 2         |
| Change in Ownership                  | 7         |
| Decline in Value or Value Reductions | 1         |
| Enrollment of Values                 | 1         |
| Exclusions from Reassessment         | 10        |
| Exemptions                           | 3         |
| General Property Taxation            | 6         |
| <b>Total</b>                         | <b>30</b> |

The **Valuation** category includes topics such as change in ownership, decline in value or value reductions, appraisal methodology, exclusions, exemptions, new construction, actual enrollment of values, general property taxation, and assessment appeals.