TAXPAYERS' RIGHTS ADVOCATE OFFICE - MIC: 120

TELEPHONE: (916) 274-3400

Memorandum

To: Ms. Yvette M. Stowers, Executive Director Date: June 13, 2022

From: Lisa Thompson, Chief

Taxpayers' Rights Advocate Office, MIC: 120

Subject: Board Meeting, June 28, 2022

Item K2 - Taxpayers' Rights Advocate Office's Report

Number of Completed Taxpayer Cases

Below is information on number of completed cases by the Taxpayers' Rights Advocate Office for the month of May 2022.

Number of Completed Cases Resolved and Closed by Equalization District:

Equalization District	Number of Completed Cases
First – Member Gaines	6
Second – Chair Cohen	4
Third – Member Vazquez	3
Fourth – Vice-Chair Schaefer	7
Total	20

Number of Completed Cases Resolved and Closed by Category:

Administrative Cases		
Access to Data	2	
Special Assessments	1	
Total	3	

The **Administrative** category includes topics such as creating and mailing tax bills, refunds, penalty cancellation, defaulted taxes, access to data, special assessments, or direct levies on the property tax bill.

Valuation Cases	
Change in Ownership	4
Decline in Value or Value Reductions	1
Enrollment of Values	3
Exclusions from Reassessment	4
Exemptions	4
General Property Taxation	1
Total	17

The **Valuation** category includes topics such as change in ownership, decline in value or value reductions, appraisal methodology, exclusions, exemptions, new construction, actual enrollment of values, general property taxation, and assessment appeals.