

Proposition 19 Implementation Project Plan
August 25, 2021

Work Category	Description	Status	4Q-20	1Q-21	2Q-21	3Q-21	4Q-21	1Q-22	2Q-22	3Q-22	4Q-22	CY 2023	CY 2024	CY 2025
Guidance	- Respond to Inquiries - Letters To Assessors - County Assessors Only Letters - Assessors' Handbook Sections - Training - Publications	G	PHASE 1		PHASE 2			PHASE 3			PHASE 4		ONGOING	
Forms	- Intergenerational Transfer Exclusions - Base Year Value Transfers Over 55 - Base Year Value Transfers Disaster - Base Year Value Transfers Disabled Persons	G	PHASE 1	PHASE 2				PHASE 3			ONGOING			
Technology	- Updates to Current Property Tax Systems - Assess Need for Next Generation Property Tax Systems	G	PHASE 1						PHASE 2		PHASE 3		ONGOING	
Rulemaking	- Assess Regulatory Changes Needed - Draft Regulation(s) - Review & Consider Public Comments - OAL Regulatory Process - Finalize Regulation(s)	G	PHASE 1				PHASE 2		PHASE 3			ONGOING		
Communications	- Update Website - News Releases - Media Advisories - Update Publications - Update Social Media	G	PHASE 1	PHASE 2				PHASE 3			ONGOING			
Taxpayers' Rights Advocate	- Revise Existing Information Sheets - Create New Information Sheets - Assist Taxpayers with Prop 19 Issues	G	PHASE 1	PHASE 2			PHASE 3		ONGOING					
Education and Outreach	- Create Prop 19 Fact Sheet - Develop Presentation Materials - Assess Need for Additional Educational Materials	G	PHASE 1	PHASE 2			PHASE 3			ONGOING				

Legend	
G	No Issues or Concerns
Y	Minor Issues: Manageable
R	Significant or Major Issues