Proposition 19 Implementation Project Plan
July 27, 2021

Work Category	Description	Status	4Q-20	1Q-21	2Q-21	3Q-21	4Q-21	1Q-22	2Q-22	3Q-22	4Q-22	CY 2023	CY 2024	CY 2025
Guidance	• Respond to Inquiries • Letters To Assessors • County Assessors Only Letters • Assessors' Handbook Sections • Training • Publications	G	PHASE 1		PHASE 2			PHASE 3				PHASE 4		ONGOING
Forms	• Intergenerational Transfer Exclusions • Base Year Value Transfers Over 55 • Base Year Value Transfers Disaster • Base Year Value Transfers Disabled Persons	G	PHASE 1	PHASE 2				PHASE 3				ONGOING		
Technology	• Updates to Current Property Tax Systems • Assess Need for Next Generation Property Tax Systems	G	PHASE 1						PHASE 2			PHASE 3		ONGOING
Rulemaking	• Assess Regulatory Changes Needed • Draft Regulation(s) • Review & Consider Public Comments • OAL Regulatory Process • Finalize Regulation(s)	G	PHASE 1				PHASE 2			PHASE 3			ONGOING	
Communications	• Update Website • News Releases • Media Advisories • Update Publications • Update Social Media	G	PHASE 1	PHASE 2					PHASE 3				ONGOING	
Taxpayers' Rights Advocate	• Revise Existing Information Sheets • Create New Information Sheets • Assist Taxpayers with Prop 19 Issues	G	PHASE 1	PHASE 2			PHASE 3		ONGOING					
Education and Outreach	• Create Prop 19 Fact Sheet • Develop Presentation Materials • Assess Need for Additional Educational Materials	G	PHASE 1	PHASE 2			PHASE 3			ONGOING				

Legend	
G	No Issues or Concerns
Y	Minor Issues: Manageable
R	Significant or Major Issues