

Proposition 19 Implementation Project Plan
March 23, 2021

Work Category	Description	Status	4Q-20	1Q-21	2Q-21	3Q-21	4Q-21	1Q-22	2Q-22	3Q-22	4Q-22	CY 2023	CY 2024	CY 2025
Guidance	<ul style="list-style-type: none">Respond to InquiriesLetters To AssessorsCounty Assessors Only LettersAssessors' Handbook SectionsTrainingPublications	G	PHASE 1		PHASE 2			PHASE 3			PHASE 4		ONGOING	
Forms	<ul style="list-style-type: none">Intergenerational Transfer ExclusionsBase Year Value Transfers Over 55Base Year Value Transfers DisasterBase Year Value Transfers Disabled Persons	G	PHASE 1	PHASE 2				PHASE 3			ONGOING			
Technology	<ul style="list-style-type: none">Updates to Current Property Tax SystemsAssess Need for Next Generation Property Tax Systems	G	PHASE 1						PHASE 2		PHASE 3		ONGOING	
Rulemaking	<ul style="list-style-type: none">Assess Regulatory Changes NeededDraft Regulation(s)Review & Respond to Interested PartiesOAL Regulatory ProcessFinalize Regulation(s)	G	PHASE 1			PHASE 2			PHASE 3			ONGOING		
Communications	<ul style="list-style-type: none">Update WebsiteNews ReleasesMedia AdvisoriesUpdate PublicationsUpdate Social Media	G	PHASE 1	PHASE 2				PHASE 3			ONGOING			
Taxpayers' Rights Advocate	<ul style="list-style-type: none">Revise Existing Information SheetsCreate New Information SheetsAssist Taxpayers with Prop 19 Issues	G	PHASE 1	PHASE 2			PHASE 3		ONGOING					
Education and Outreach	<ul style="list-style-type: none">Create Prop 19 Fact SheetDevelop Presentation MaterialsAssess Need for Additional Educational Materials	G	PHASE 1	PHASE 2		PHASE 3			ONGOING					

Legend	
G	No Issues or Concerns
Y	Minor Issues: Manageable
R	Significant or Major Issues