

May 27, 2020 Board Meeting
K1. Executive Director's Report
Operational Priorities

Agency

1. BOE Strategic Plan

- Implementation plan temporarily on hold due to the COVID-19 Continuity of Government priorities

2. BOE Annual Report – 2018-2019

- Final report has been posted to the BOE website at <https://www.boe.ca.gov/legdiv/2018-2019/pub306.pdf>

3. Taxpayers' Rights Advocate

- Annual Taxpayers' Bill of Rights Hearing is proposed for the August Board Meeting

4. Statewide Informational Hearings

- Member Gaines: Tentative July 2020; pending the status of COVID-19 priorities and stay-at-home orders
- Chairman Vazquez: Schedule TBD; pending the status of COVID-19 priorities and stay-at-home orders

5. Office Relocation Project

- Headquarters relocation Natomas – December 2020

6. ACA 2 (Nazarian)

- Monitoring

7. AB 2330 (Nazarian)

- Monitoring

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Agency (cont'd)

8. HR Delegation

- Progress slowed due to COVID-19 Continuity of Government priorities

9. Recruitments

- Ongoing

Property Tax Department

1. State Assessed Property Valuation Process

- State Assessee Unitary Values to be set at the May Board Meeting
- Adopt the Board Roll of State-Assessed Property at the July Board Meeting
- Adopt the Private Railroad Car Tax Roll at the July Board Meeting

2. Community Land Trust (SB 196) – (CAPD)

- Interested Parties Process in progress

3. Certificated Aircraft (SB 791) – (CAPD)

- Interested Parties Process to draft permanent regulations in progress
- Update of AH 570, *Assessment of Commercial Aircraft*, in progress

4. Split Roll System – (CAPD)

- Potential workload impact being analyzed
- Implementation planning in progress

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Legal Department

1. Rules for Tax Appeals Regulatory Updates

- Section 100 regulatory updates anticipated mid-2020

2. Form 700 Reporting Responsibilities for BOE Employees Updates

- Regulatory updates to CCR, Title 18, Section 6001: Appendix A and Appendix B in progress

Board Proceedings Division

1. Board Meeting Reference Manual Updates

- In progress; target release 3rd quarter 2020

2. Update of Publications and Forms Related to Appeals to Reflect Statutory Changes

- In Progress

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Upcoming Meetings

June 2020

- June 4th, **Franchise Tax Board Meeting**
Sacramento, CA <https://www.ftb.ca.gov/about-ftb/meetings/index.html#2020-meeting-schedule>

August 2020

- August 3rd - 6th, **2020 NCAA Regional Conference**
South Lake Tahoe, CA <http://www.calassessor.org/index.php/events/upcoming-events>
- August 18th, **BOE Taxpayers' Bill of Rights Hearing**
Sacramento, CA <https://www.boe.ca.gov/meetings/heartra.htm>

September 2020

- September 18th, **Franchise Tax Board Meeting**
Sacramento, CA <https://www.ftb.ca.gov/about-ftb/meetings/index.html#2020-meeting-schedule>
- September 23rd - 25th, **2020 Fall Business Chiefs' (COBC) Conference**
South Lake Tahoe, CA <http://www.calassessor.org/index.php/events/upcoming-events>

October 2020

- October 26th - 29th, **2020 – 118th Annual CAA & CAA-IT Conference**
Sacramento, CA <http://www.calassessor.org/index.php/events/upcoming-events>

November 2020

- November 4th - 6th, **2020 Annual Meeting of the California Tax Bar and California Tax Policy Conference**
San Francisco, CA <https://calawyers.org/event/save-the-date-the-annual-meeting-of-the-california-tax-bar-and-california-tax-policy-conference/>

December 2020

- December 18th, **Franchise Tax Board Meeting**
Sacramento, CA <https://www.ftb.ca.gov/about-ftb/meetings/index.html#2020-meeting-schedule>