

Operational Priorities

Agency

1. BOE Strategic Plan

- Implementation plan being developed

2. BOE Annual Report – 2018-2019

- Target 1st quarter 2020 completion

3. Taxpayers' Rights Advocate

- Taxpayers' Rights Advocate's Annual Report (2018-2019) will be published February 2020
- Annual Taxpayers' Bill of Rights Hearing is proposed for the August Board Meeting

4. Statewide Informational Hearings

- Member Gaines (District 1): scheduled for April 29, 2020
- Chair Vazquez (District 3): tentatively planned for 2nd quarter 2020

5. Office Relocation Project

- Headquarters move to Natomas; schedule to be determined

6. ACA 2 (Nazarian)

- Monitoring

7. AB 576 (Nazarian)

- Monitoring

Operational Priorities

Agency (cont'd)

8. HR Delegation

- In progress

9. Recruitments

- Ongoing

Property Tax Department

1. State Assessed Property Valuation Process

- State Assessee's Presentations on Capitalization Rates and Other Factors Affecting Values at the February and April Board Meetings
- State Assessee Unitary Values to be set at the May Board Meeting

2. Community Land Trust (SB 196) – (CAPD)

- Interested Parties Process in progress

3. Certificated Aircraft (SB 791) – (CAPD)

- Interested Parties Process to draft permanent regulations in progress
- Update of AH 570, *Assessment of General Aircraft*, in progress

4. Split Roll System – (CAPD)

- Potential workload impact being analyzed
- Monitoring initiatives for the November 2020 Ballot

Operational Priorities

Legal Department

1. Rules for Tax Appeals Regulatory Updates

- Section 100 regulatory updates anticipated mid-2020

2. Form 700 Reporting Responsibilities for BOE Employees Updates

- Regulatory updates to CCR, Title 18, Section 6001: Appendix A and Appendix B in progress

Board Proceedings Division

1. Board Meeting Reference Manual Updates

- In progress; target release 2nd quarter 2020

2. Update of Publications and Forms Related to Appeals to Reflect Statutory Changes

- In Progress

February 20, 2020 Board Meeting
K1. Executive Director's Report
Operational Priorities

Upcoming Meetings

February 2020

- February 11th, **2020 WSPA – PSAC Conference**
Oxnard, CA <https://www.calassessor.org/index.php/events/upcoming-events>
- February 19th - 21st, **2020 Spring Business Chiefs' COBC Conference**
Pismo Beach, CA <https://www.calassessor.org/index.php/events/upcoming-events>

March 2020

- March 5th - 6th, **2020 Spring California Chief Appraisers' Conference**
Ventura, CA <https://www.calassessor.org/index.php/events/upcoming-events>
- March 19th, **Franchise Tax Board Meeting**
Sacramento, CA <https://www.ftb.ca.gov/about-ftb/meetings/index.html#2020-meeting-schedule>
- March 19th - 20th, **2020 Central-Southern California Assessors' Association Spring Business Meeting**
Pismo Beach, CA <https://www.calassessor.org/index.php/events/upcoming-events>
- March 19th - 20th, **2020 NCAA Spring Meeting**
Grass Valley, CA <https://www.calassessor.org/index.php/events/upcoming-events>
- March 24th, **California Taxpayers Association's 94th Annual Meeting**
Sacramento, CA <https://www.caltax.org/>

April 2020

- April 6th - 9th, **2020 Central-Southern California Assessors' Association & CAA-IT Annual Conference**
Temecula, CA <https://www.calassessor.org/index.php/events/upcoming-events>