

January 28, 2020 Board Meeting  
K1. Executive Director's Report  
Operational Priorities

**Agency**

**1. BOE Strategic Plan**

- Implementation plan being developed

**2. BOE Annual Report – 2018-2019**

- Target 1<sup>st</sup> quarter 2020 completion

**3. Taxpayers' Rights Advocate**

- Taxpayers' Rights Advocate's Annual Report (2018-2019) will be published February 2020
- Annual Taxpayers' Bill of Rights Hearing is proposed for the August Board Meeting

**4. Statewide Informational Hearings**

- Member Gaines (District 1): scheduled for April 29, 2020
- Chair Vazquez (District 3): tentatively planned for 2<sup>nd</sup> quarter 2020

**5. Office Relocation Project**

- Headquarters move to Natomas; schedule to be determined

**6. ACA 2 (Nazarian)**

- Monitoring

**7. AB 576 (Nazarian)**

- Monitoring

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**Agency (cont'd)**

**8. HR Delegation**

- In progress

**9. Recruitments**

- Ongoing

**Property Tax Department**

**1. State Assessed Property Valuation Process**

- State Assessee's Presentations on Capitalization Rates and Other Factors Affecting Values at the February and April Board Meetings
- State Assessee Unitary Values to be set at the May Board Meeting

**2. Community Land Trust (SB 196) – (CAPD)**

- Interested Parties Process in progress

**3. Certificated Aircraft (SB 791) – (CAPD)**

- Interested Parties Process to draft permanent regulations in progress
- Update of AH 570, *Assessment of General Aircraft*, in progress

**4. Split Roll System – (CAPD)**

- Potential workload impact being analyzed
- Monitoring initiatives for the November 2020 Ballot

Operational Priorities

**Legal Department**

**1. Rules for Tax Appeals Regulatory Updates**

- Section 100 regulatory updates anticipated mid-2020

**2. Form 700 Reporting Responsibilities for BOE Employees Updates**

- Regulatory updates to CCR, Title 18, Section 6001: Appendix A and Appendix B in progress

**Board Proceedings Division**

**1. Board Meeting Reference Manual Updates**

- In progress; target release 2<sup>nd</sup> quarter 2020

**2. Update of Publications and Forms Related to Appeals to Reflect Statutory Changes**

- In Progress

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## **Upcoming Meetings**

### **January 2020**

- January 23<sup>rd</sup> - 24<sup>th</sup>, **2020 CAA Annual Kickoff Meeting/New Assessor Orientation**  
Sacramento, CA <https://www.calassessor.org/index.php/events/upcoming-events>

### **February 2020**

- February 19<sup>th</sup> - 21<sup>st</sup>, **2020 Spring Business Chiefs' COBC Conference**  
Pismo Beach, CA <https://www.calassessor.org/index.php/events/upcoming-events>

### **March 2020**

- March 5<sup>th</sup> - 6<sup>th</sup>, **2020 Spring California Chief Appraisers' Conference**  
Ventura, CA <https://www.calassessor.org/index.php/events/upcoming-events>
- March 19<sup>th</sup>, **Franchise Tax Board Meeting**  
Sacramento, CA <https://www.ftb.ca.gov/about-ftb/meetings/index.html#2020-meeting-schedule>
- March 19<sup>th</sup> - 20<sup>th</sup>, **2020 Central-Southern California Assessors' Association Spring Business Meeting**  
Pismo Beach, CA <https://www.calassessor.org/index.php/events/upcoming-events>
- March 24<sup>th</sup>, **California Taxpayers Association's 94<sup>th</sup> Annual Meeting**  
Sacramento, CA <https://www.caltax.org/>

### **April 2020**

- April 6<sup>th</sup> - 9<sup>th</sup>, **2020 Central-Southern California Assessors' Association & CAA-IT Annual Conference**  
Temecula, CA <https://www.calassessor.org/index.php/events/upcoming-events>