

December 17, 2019 Board Meeting
K1. Executive Director's Report
Update on 2019 Operational Priorities

	Operational Priorities	December
1	State Assessed Property - Valuation Process	Appeals process activities are in progress
2	Website Compliance (AB 434)	Remediation tasks are in process
3	County Assessed - Assessors' Handbook (AH) Updates	AH 531, AH 534, AH 581 Handbooks presented for adoption at December Board meeting
4	County Assessed - Assessment Surveys	Compliance audits of County Assessor Office's practices and procedures - On-going function -
5	County Assessed - Community Land Trust (SB 196)	Developing guidance on affordable housing based on new legislation; Guidance to be issued via an LTA Operative date - January 1, 2020
6	County Assessed - Certificated Aircraft (SB 791)	Interested Parties Process will begin for permanent regulations; Assessors' Handbook 570 will be updated Operative date - January 1, 2020
7	BOE Strategic Plan	Develop Strategic Plan & publish by January 1, 2020
8	Board Member Training	Tax Programs & Administrative training sessions are in progress - In progress -
9	Office Relocation Project	Phase 2 for agency staff; target Summer 2020
10	HR Delegation	Working with the State Personnel Board, CDTFA, and CalHR to regain delegated authority

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11	Recruitments	In-progress and on-going
12	Split Roll System Proposal	Impact analysis and initial BCP planning continues <i>Results will be used for a legislative BCP, if needed, pending 2020 election outcome</i>
13	ACA 2 (Nazarian)	Bill assigned to the Assembly Revenue & Taxation Committee on May 24th <i>Bill tracked and reported on in our weekly legislation report</i>
14	AB 576 (Nazarian)	Moved to a 2-year bill <i>Bill tracked and reported on in our weekly legislation report</i>
15	Non-English Language Translations of BOE Forms and Publications	Reviewing BOE material to determine the level of need and scope of work for translation
16	Taxpayers' Bill of Rights Hearing	Review of the outcomes of the Bill of Rights Hearing for necessary follow-up actions <i>- In progress -</i>
17	Statewide Informational Hearings	Planning for subsequent informational hearings
18	BOE Budget Updates	Quarterly reports on BOE budget items

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Upcoming Meetings

January 2020

- January 23rd - 24th, **2020 CAA Annual Kickoff Meeting/New Assessor Orientation**
Sacramento, CA <https://www.calassessor.org/index.php/events/upcoming-events>

February 2020

- February 19th - 21st, **2020 Spring Business Chiefs' COBC Conference**
Pismo Beach, CA <https://www.calassessor.org/index.php/events/upcoming-events>

March 2020

- March 5th - 6th, **2020 Spring California Chief Appraisers' Conference**
Ventura, CA <https://www.calassessor.org/index.php/events/upcoming-events>
- March 19th - 20th, **2020 Central-Southern California Assessors' Association Spring Business Meeting**
Pismo Beach, CA <https://www.calassessor.org/index.php/events/upcoming-events>

April 2020

- April 6th - 9th, **2020 Central-Southern California Assessors' Association & CAA-IT Annual Conference**
Temecula, CA <https://www.calassessor.org/index.php/events/upcoming-events>