

November 19, 2019 Board Meeting
K1. Executive Director's Report
Update on 2019 Operational Priorities

	Operational Priorities	November	December
1	State Assessed Property - Valuation Process	Appeals process activities are in progress	
2	Website Compliance (AB 434)	Remediation tasks are in process	
3	County Assessed - Assessors' Handbook (AH) Updates	AH 531, AH 534, AH 581 Review and updates in progress; to be published in December - On Track -	
4	County Assessed - Assessment Surveys	Compliance audits of County Assessor Office's practices and procedures - On-going function -	
5	County Assessed - Community Land Trust (SB 196)	Developing guidance on affordable housing based on new legislation; Guidance to be issued via an LTA Operative date - January 1, 2020	
6	County Assessed - Certificated Aircraft (SB 791)	Emergency regulations and forms presented for Board adoption at November Board meeting; Staff will begin updating Assessors' Handbook 570 Operative date - January 1, 2020	
7	BOE Strategic Plan	Develop Strategic Plan & publish by January 1, 2020	
8	Board Member Training	Tax Programs & Administrative training sessions are in progress - In progress -	
9	Office Relocation Project	Phase 2 for agency staff; target Summer 2020	
10	HR Delegation	Memo issued to the State Personnel Board requesting reinstatement of delegated authority	

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11	Recruitments	In-progress and on-going	
12	Split Roll System Proposal	Impact analysis and initial BCP planning continues <i>Results will be used for a legislative BCP, if needed, pending 2020 election outcome</i>	
13	ACA 2 (Nazarian)	Bill assigned to the Assembly Revenue & Taxation Committee on May 24th <i>Bill tracked and reported on in our weekly legislation report</i>	
14	AB 576 (Nazarian)	Moved to a 2-year bill <i>Bill tracked and reported on in our weekly legislation report</i>	
15	Non-English Language Translations of BOE Forms and Publications	Reviewing BOE material to determine the level of need and scope of work for translation	
16	Taxpayers' Bill of Rights Hearing	Review of the outcomes of the Bill of Rights Hearing for necessary follow-up actions <i>- In progress -</i>	
17	Statewide Informational Hearings	Planning for subsequent informational hearings	
18	BOE Budget Updates	Quarterly reports on BOE budget items	

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Upcoming Meetings

November 2019

- November 6th - 8th, **2019 Annual Meeting California Tax Bar and California Tax Policy Conference**
San Diego, CA <https://calawyers.org/event/2019-annual-tax-meeting/>

December 2019

- December 9th - 10th, **2019 Year End CAA Meeting**
Sacramento, CA <https://www.calassessor.org/index.php/events/upcoming-events>

February 2020

- February 19th - 21st, **2020 Spring Business Chiefs' COBC Conference**
Pismo Beach, CA <https://www.calassessor.org/index.php/events/upcoming-events>