

September 24, 2019 Board Meeting
K1. Executive Director's Report
Update on 2019 Operational Priorities

	Operational Priorities	Sep	Oct	Nov	Dec
1	State Assessed Property - Valuation Process	Appeals process activities are progressing			
2	Website Compliance (AB 434)	Remediation tasks are in process			
3	County Assessed - Assessors' Handbook (AH) Updates	AH 531, AH 534, AH 581 Review and updates in progress through September		Updated AHs to be published in December	
4	Legal Entity Ownership Program	New IT system implemented Fixes/Feedback for additional improvements will continue thru December 2019			
5	County Assessed - Assessment Surveys	Compliance audits of County Assessor Office's practices and procedures - On-going function -			
6	County Assessed - Community Land Trust (SB 196)	Developing guidance on affordable housing based on new legislation			
7	County Assessed - Certificated Aircraft (SB 791)	Work impact analysis - completed Legislative BCP being finalized for submission once bill is chaptered Operative date - January 1, 2020			
8	BOE Strategic Plan 2019 - 2022	Develop Strategic Plan & Publish by October 2019 - On Track -			
9	Board Member Training	Tax Programs & Administrative training sessions are being scheduled for your offices - In progress -			

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10	Office Relocation Project	DOF approval for Members' downtown offices <i>Proceeding with finalizing leases</i>	Phase 2 for agency staff; target Summer 2020		
11	HR Delegation	Complete analysis of material and processes; identify gaps; develop corrective action plans <i>- Gap identification in progress -</i>			
12	Recruitments	In-progress and on-going			
13	Split Roll System Proposal	Impact analysis and initial BCP planning in progress <i>Results will be used for a legislative BCP, if needed, pending 2020 election outcome</i>			
14	ACA 2 (Nazarian)	Bill assigned to the Assembly Revenue & Taxation Committee on May 24th <i>Bill tracked and reported on in our weekly legislation report</i>			
15	AB 576 (Nazarian)	Moved to a 2-year bill <i>Bill tracked and reported on in our weekly legislation report</i>			
16	Annual Meeting w/County Assessors	October 23, 2019 Board Meeting <i>Planning details to follow</i>			
17	Non-English Language Translations of BOE Forms and Publications	Review and analysis of BOE documents, forms, and publications to assess the level of need for translated material			
18	Taxpayers' Bill of Rights Hearing	Review of the outcomes of the Bill of Rights Hearing for any necessary follow-up actions			
19	Statewide Informational Hearings	Planning for subsequent informational hearings			

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Upcoming Meetings

September 2019

- September 25th - 27th, **2019 Fall Business Chiefs' (COBC) Conference**
South Lake Tahoe, CA <https://www.calassessor.org/index.php/events/upcoming-events>
- September 26th, **BOE Interested Parties Meeting - Assessment Appeals Process**
Sacramento, CA <http://www.boe.ca.gov/proptaxes/asmappealprocess.htm>

October 2019

- October 3rd - 4th, **2019 Fall California Chief Appraisers' Conference (OCA)**
Bishop, CA <https://www.calassessor.org/index.php/events/upcoming-events>

November 2019

- November 6th - 8th, **2019 Annual Meeting California Tax Bar and California Tax Policy Conference**
San Diego, CA <https://calawyers.org/event/2019-annual-tax-meeting/>

December 2019

- December 9th - 10th, **2019 Year End CAA Meeting**
Sacramento, CA <https://www.calassessor.org/index.php/events/upcoming-events>