

August 27, 2019 Board Meeting
K1. Executive Director's Report
Update on 2019 Operational Priorities

	Operational Priorities	Aug	Sep	Oct	Nov	Dec
1	State Assessed Property - Valuation Process	Appeals process activities are progressing				
2	Website Compliance (AB 434)	Remediation tasks are in process				
3	2017-2018 Annual Report	Publish August 2019 - Completed -				
4	Taxpayers' Rights Advocate - Hearing and Taxpayer Education	2019 Taxpayers' Bill of Rights Hearing - August 27, 2019 Board Meeting -				
5	County Assessed - Assessors' Handbook (AH) Updates	AH 531, AH 534, AH 581 Review and updates in progress through September - On Track -			Updated AHs to be published in December	
6	Legal Entity Ownership Program	New IT system implemented Fixes/Feedback for additional improvements will continue thru December 2019				
7	County Assessed - Assessment Surveys	Compliance audits of County Assessor Office's practices and procedures - On-going function -				
8	County Assessed - Community Land Trust (SB 196)	Developing guidance on affordable housing based on pending legislation				
9	County Assessed - Certificated Aircraft (SB 791)	Work impact analysis - completed Legislative BCP being developed; to be submitted if bill is passed Operative date - January 1, 2020				

August 27, 2019 Board Meeting
K1. Executive Director's Report
Update on 2019 Operational Priorities

	Operational Priorities	Aug	Sep	Oct	Nov	Dec
10	BOE Strategic Plan 2019 - 2022	Develop Strategic Plan & Publish by October 2019 - On Track -				
11	Board Member Training	Tax Programs & Administrative training sessions are being scheduled for your offices - In progress -				
12	Office Relocation Project	DOF approval for Members' downtown offices		Phase 2 for agency staff; target Summer 2020		
13	HR Delegation	Complete analysis of material and processes; identify gaps; develop corrective action plans - Gap identification in progress -				
14	Recruitments	In-progress and on-going				
15	Split Roll System Proposal	Impact analysis and initial BCP planning in progress <i>Results will be used for a legislative BCP, if needed, pending 2020 election outcome</i>				
16	ACA 2 (Nazarian)	Bill assigned to the Assembly Revenue & Taxation Committee on May 24th <i>Bill tracked and reported on in our weekly legislation report</i>				
17	AB 576 (Nazarian)	Moved to a 2-year bill <i>Bill tracked and reported on in our weekly legislation report</i>				
18	Annual Meeting w/County Assessors	Tentatively proposed for the October Board meeting <i>Planning details to follow</i>				