

July 30, 2019 Board Meeting
K1. Executive Director's Report
Update on 2019 Operational Priorities

	Operational Priorities	Jul	Aug	Sep	Oct	Nov	Dec
1	State Assessed Property - Valuation Process	Board votes to adopt the PRC & State-Assessed Property Rolls on July 30, 2019 <i>- July 2019 Board Meeting -</i>		Staff has started work on the appeals process, final filing date was 7/20/19			
2	Website Compliance (AB 434)	BOE website is certified for ADA Accessibility <i>- Completed July 1, 2019</i>		Staff continue to remediate items and address any outstanding items.			
3	2017-2018 Annual Report	Publish by August 1, 2019 <i>- On Track</i>					
4	Taxpayers' Rights Advocate - Hearing and Taxpayer Education	2019 Taxpayers' Bill of Rights Hearing <i>- August 27, 2019 Board Meeting - Posted on TRA webpage, posters/flyers distributed, LTA to County Assessors and Interested Parties notifying them of meeting.</i>					
5	County Assessed - Assessors' Handbook (AH) Updates	AH 531, AH 534, AH 581 Review and updates in progress through Sept. <i>- On Track -</i>			Updated AHs to be published in December		
6	Legal Entity Ownership Program	New IT system implemented. <i>Fixes/Feedback for additional improvements will continue thru December 2019</i>					
7	County Assessed - Assessment Surveys	Compliance audits of County Assessor Office's practices and procedures <i>- On-going function -</i>					
8	County Assessed - Community Land Trust (SB 196)	Developing guidance on affordable housing based on pending legislation					
9	County Assessed - Certificated Aircraft (SB 791)	Work impact analysis - completed. Legislative BCP being developed; to be submitted if bill is passed <i>Operative date - January 1, 2020.</i>					

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10	BOE Strategic Plan 2019 - 2022	Develop Strategic Plan & Publish by October 2019 - On Track -					
11	Board Member Training	Tax Programs & Administrative training sessions are being scheduled for your offices - In progress -					
12	Office Relocation Project	DOF approval for Members' downtown offices; - Relocation activities in progress -			Phase 2 for agency staff; target Summer 2020		
13	HR Delegation	Complete analysis of material and processes; identify gaps; develop corrective action plans. - Gap identification in progress -					
14	Recruitments	In-progress and on-going					
15	Split Roll System Proposal	Impact analysis and initial BCP planning in progress Results will be used for a legislative BCP, if needed, pending 2020 election outcome					
16	ACA 2 (Nazarian)	Bill assigned to the Assembly Revenue & Taxation Committee on May 24th Bill tracked and reported on in our weekly legislation report					
17	AB 576 (Nazarian)	Moved to a 2-year bill Bill tracked and reported on in our weekly legislation report					
18	Annual Meeting w/County Assessors	Tentatively proposed for the October Board meeting Planning details to follow					