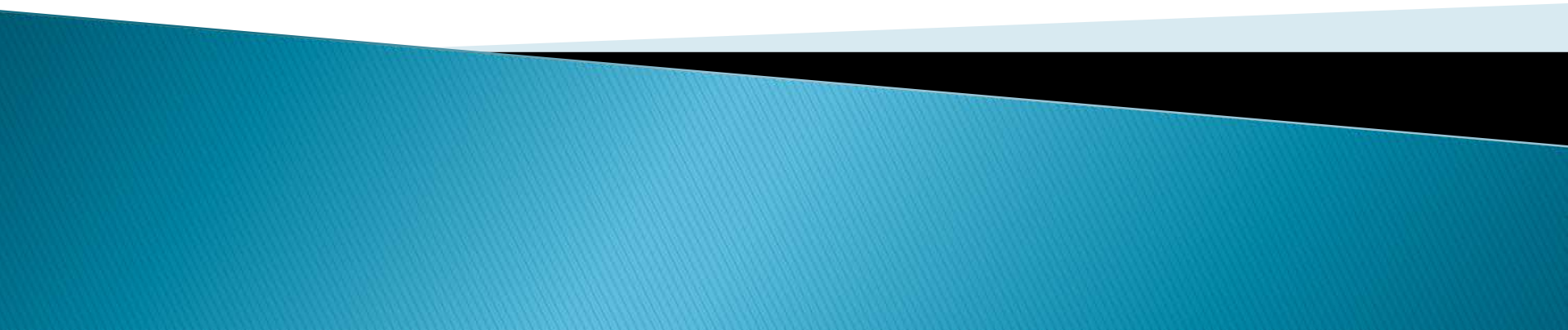


VITA Program

Volunteer Income Tax Assistance Program



VITA Program

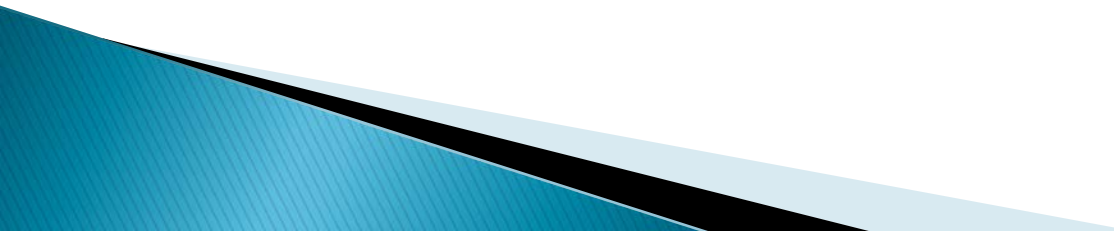
- ▶ Offers free income tax help to people who:
 - Make \$53,000 or less
 - Have disabilities or are elderly
 - Have limited English speaking skills
- ▶ IRS–certified volunteers provide free basic income tax return preparation with electronic filing to qualified individuals

BOE Supporting VITA

- BOE has participated last (6) Years
- BOE Employees – Volunteer Assistance
- BOE–VITA Hosted Over 50 Events

BOE – Promotional Efforts

2015 Tax Season:

- Target Specific Demographics
 - Partnered with Schools, Non-Profit Organizations And Government Agencies
 - 8 VITA – Mega Days
 - 4 BOE District Offices
- 

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Second District
California State Board of Equalization



VOLUNTEER INCOME TAX ASSISTANCE PROGRAM

The Volunteer Income Tax Assistance (VITA) program offers free tax help to people who need assistance in preparing their own tax returns. In addition to VITA, the Tax Counseling for the Elderly (TCE) program offers free tax help for all taxpayers, particularly those who are 60 years of age and older, specializing in questions about pensions and retirement-related issues unique to seniors.

Call 2-1-1 or 1-800-906-9887 to schedule an appointment at your nearest site

Qualifications:
Most households earning \$53,000 or less
Available in multiple languages

What to Bring:

- Photo ID
- Social Security Card or Individual Tax Identification Number for self & dependents
- Income documents including any W2s or 1099s
- Bank account information for direct deposit
- School tuition or student loan interest statements



DIANE L. HARKEY

Fourth District, California State Board of Equalization

Assemblymember Shirley Weber, 79th District Dan McAllister, County of San Diego Treasurer - Tax Collector

FREE INCOME TAX PREPARATION

A SERVICE TO HELP SAN DIEGO'S TAXPAYERS AND WORKING FAMILIES

Call 2-1-1 anywhere in San Diego County to schedule your tax preparation appointment at an office near you

QUALIFICATIONS

A free resource is available for most households earning incomes up to \$53,000. You may qualify for up to \$6,143 in earned income tax credit.

AVAILABLE IN MULTIPLE LANGUAGES For more information, visit the website, www.boe.ca.gov/SDVITA

WHAT TO BRING:

- Photo ID
- Social Security Card or ITIN for self and dependents
- Income documents including any W2s or 1099s
- Bank account information for direct deposit
- School tuition or student loan interest statements
- Proof and dates of health insurance coverage for self and dependents

The Board of Equalization (BOE) participates in this activity and the appearance of the BOE name, logo, or seal on event promotional materials is not an endorsement of the views, products, methods, or services of any program partner, participant, person, or entity.



Betty T. Yee, Member of the State Board of Equalization, First District, Beta Alpha Psi, San Francisco State University, and United Way invite you to take advantage of Volunteer Income Tax Assistance (VITA) at San Francisco State University



Free Tax Preparation Services! International Students Welcome!

February 4, 2013
to
April 15, 2013

VITA is available to families and individuals earning \$51,000 or less.

Bring the following documents required by the Internal Revenue Service (IRS)

- Photo ID for each person on your tax return
- Social Security card or ITIN for each person on your tax return
- W-2 forms for all jobs held in 2012
- All 1099s, 1098s, and any other tax forms
- Voided check or bank account and routing number if you prefer direct deposit
- Last year's tax return
- Childcare provider information
- Landlord's name, address, and phone number for CA renter's credit, if any

Drop-in Hours:

Monday—Friday:
12:30 p.m. to 6:00 p.m.
Saturday: 9:00 a.m. to 3:00 p.m.

Location:
San Francisco State University
1600 Holloway Avenue
Science Building, room 205

Questions? Call: 1-415-338-1079
Offering services in Spanish, Cantonese, Mandarin, Burmese, Vietnamese, and more.
Call for availability or bring your own interpreter.



Jerome E. Horton

Chairman, California State Board of Equalization

Presents

FREE INCOME TAX PREPARATION and FAMILY RESOURCE FAIR

- Make your appointment today!
- Get help filling your income tax return at no cost.
- Maximize your tax refund!



Volunteer Income Tax Assistance (VITA)

A free program from the Internal Revenue Service (IRS)

- Trained community VITA volunteers provide free income tax preparation for:
- Individuals and families with low or moderate income
 - Seniors and individuals with disabilities
 - Taxpayers with limited proficiency in English

LANGUAGE ASSISTANCE IN ENGLISH, SPANISH, AND CHINESE WILL BE PROVIDED



ALL RESOURCES ARE AVAILABLE FOR FREE. NO APPOINTMENT NEEDED TODAY!
To schedule your appointment please call a specific site location or stop in person at: www.boe.ca.gov/vita

Saturday, February 7, 2015	Saturday, February 14, 2015	Saturday, February 21, 2015	Friday, February 27, 2015
San Diego County Rush-By One Stop Business and Career Center 1000 La Jolla Village Drive, Suite 100 San Diego, CA 92161 10:00 a.m. - 2:00 p.m. 1-800-910-0000	San Diego County 1000 La Jolla Village Drive, Suite 100 San Diego, CA 92161 10:00 a.m. - 2:00 p.m. 1-800-910-0000	San Diego County California State University, Long Beach 2501 University Drive Long Beach, CA 90801 10:00 a.m. - 2:00 p.m. 1-800-910-0000	San Diego County California State University, Long Beach 2501 University Drive Long Beach, CA 90801 10:00 a.m. - 2:00 p.m. 1-800-910-0000
San Diego County 1010 Pico Boulevard San Diego, CA 92108 10:00 a.m. - 2:00 p.m. 1-800-910-0000	San Diego County California State University, Long Beach 2501 University Drive Long Beach, CA 90801 10:00 a.m. - 2:00 p.m. 1-800-910-0000	San Diego County California State University, Long Beach 2501 University Drive Long Beach, CA 90801 10:00 a.m. - 2:00 p.m. 1-800-910-0000	San Diego County California State University, Long Beach 2501 University Drive Long Beach, CA 90801 10:00 a.m. - 2:00 p.m. 1-800-910-0000

Volunteer Income Tax Assistance (VITA) is also available by appointment at the following locations:

Every Monday	Every Tuesday	Every Wednesday	Every Friday	Monday - Saturday
San Diego County West County District Office 1501 West County Avenue Suite 300 San Diego, CA 92108 10:00 a.m. - 2:00 p.m.	San Diego County Valley City District Office 1501 Valley City Circle Suite 300 Valley City, CA 94592 10:00 a.m. - 2:00 p.m.	San Diego County West County District Office 1501 West County Avenue Suite 300 San Diego, CA 92108 10:00 a.m. - 2:00 p.m.	San Diego County West County District Office 1501 West County Avenue Suite 300 San Diego, CA 92108 10:00 a.m. - 2:00 p.m.	San Diego County California State University, Long Beach 2501 University Drive Long Beach, CA 90801 10:00 a.m. - 2:00 p.m.

Members are available to assist with income tax returns for prior years. Services will not be available February 10 and March 31 in observance of state holidays.
No income tax preparation services in Culver City on February 14.
For more information please call 1-800-910-0000.

BOE – Volunteers

2015 Tax Season:

- 91 BOE Employees Volunteered
- Volunteers Assisted at BOE Hosted Events
- Positive Feedback –

“You’re An Angel”



BOE – VITA Events – Results

2015 Tax Season:

Location	Constituents	Returns	Refunds	EITC
Mega Days	799	1,523	\$1,008,259	\$442K
BOE Offices	708	1,340	\$1,009,188	\$515K
Overall BOE & VITA Partner Program	6678	11,817	\$8.3 Million	\$3.8 Million



volunteers get ready to prepare tax returns

