TO COUNTY ASSESSORS:

REVENUE AND TAXATION CODE SECTION 69.5 ORDINANCES

After January 9, 2001, the following nine counties will have ordinances implementing the intercounty base year value transfer provisions of section 69.5 of the Revenue and Taxation Code for persons age 55 and over and disabled persons (Propositions 90 and 110):

- Alameda
- Kern
- Los Angeles
- Modoc
- Orange
- San Diego
- Ventura
- San Mateo
- Santa Clara

Since our last letter on this subject (Letter To Assessors No. 98/32, dated March 24, 1998), the Monterey County Board of Supervisors voted not to reenact or extend their section 69.5 intercounty ordinance. Thus, Monterey County’s ordinance will expire on January 9, 2001. According to the Monterey County Administrative Office, applications will be accepted until January 9, 2001. To meet filing deadlines, claimants must sell their home in another county and purchase or obtain a certificate of occupancy on a newly constructed home in Monterey County prior to the January 9, 2001 date. If you have any questions regarding the expiration of the ordinance in Monterey County, please contact the Monterey County Counsel’s Office at (831) 755-5045.

We will notify you if we become aware of any changes in these ordinances. Continued cooperation from the counties in notifying our Real Property Technical Services Unit when an ordinance is adopted or repealed is appreciated.

Sincerely,

/s/ Richard C. Johnson

Richard C. Johnson
Deputy Director
Property Taxes Department