

**CONSUMER'S ELECTRICAL ENERGY SURCHARGE RETURN**

<b>DUE ON OR BEFORE</b>	
[ F O I D ]	YOUR ACCOUNT NO.

BOE USE ONLY		
RA-B/A	AUD	REG
RR-QS	FILE	REF
EFF		

BOARD OF EQUALIZATION  
SPECIAL TAXES AND FEES  
PO BOX 942879  
SACRAMENTO CA 94279-6083

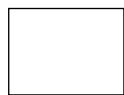
**READ INSTRUCTIONS  
BEFORE PREPARING**

SOURCE FROM WHOM ELECTRICAL ENERGY WAS PURCHASED WITHOUT SURCHARGE	
NAME	ADDRESS

1. Energy purchased without surcharge and used in California (in kilowatt-hours)	1.	
2. Rate of surcharge	2.	
3. Amount of surcharge <i>(multiply line 1 by rate of surcharge)</i>	3.	
4. Penalty <i>[multiply line 3 by 10% (0.10) if payment is made after due date shown above]</i>	4.	PENALTY
5. INTEREST: One month's interest is due on the surcharge for each month or fraction of a month that payment is delayed after the due date. The adjusted monthly interest rate is	5.	INTEREST
6. TOTAL AMOUNT DUE AND PAYABLE <i>(add lines 3, 4, and 5)</i>	6.	\$

I hereby certify that this return, including any accompanying schedules and statements, has been examined by me and to the best of my knowledge and belief is a true, correct, and complete return.		EMAIL ADDRESS	
SIGNATURE	PRINT NAME AND TITLE	TELEPHONE (       )	DATE

**Make check or money order payable to State Board of Equalization.**  
Always write your account number on your check or money order. Make a copy of this document for your records.



## INSTRUCTIONS - CONSUMER'S ELECTRICAL ENERGY SURCHARGE RETURN

**Payments:** To make your payment online, go to our website at [www.boe.ca.gov](http://www.boe.ca.gov) and select the "Make a Payment" tab. You can also pay by credit card on our website, or by calling 1-855-292-8931. If paying by check or money order, be sure to include your account number.

The California State Board of Equalization (BOE) administers the Energy Resources Surcharge Law. The surcharge is imposed upon the consumption in California of electrical energy purchased from an electric utility on and after January 1, 1975. Every electric utility in California making energy sales to consumers must collect and remit to the state the amount of surcharge applicable to its consumers. When a California consumer purchases electrical energy from a utility which is not subject to the Energy Resources Surcharge Law (such as an out-of-state utility or the Bureau of Reclamation) or a utility which has not collected and paid the surcharge to the state, the consumer must report and pay the amount of the surcharge directly to the BOE.

Failure to file a return may result in additional cost to consumers who must report the surcharge directly to the state.

The surcharge rate for all billings for periods starting on or after September 1, 1981 is \$0.0002 per kilowatt-hour. Enter all amounts subject to the surcharge on line 1 of the return.

### SOURCE OF ELECTRICAL ENERGY

Enter the names and addresses of all electrical utilities and federal instrumentalities from which you purchased energy for consumption in California without paying the surcharge.

### ELECTRICAL ENERGY SUBJECT TO SURCHARGE

**Line 1.** Enter the number of kilowatt-hours of electrical energy purchased without surcharge and used in California.

Effective January 1, 1978, purchases of energy from the United States or an agency of the United States Government that is used in California without paying the surcharge are subject to the surcharge.

### DUE DATE FOR PAYMENT OF SURCHARGE

Quarterly returns must be filed and amounts due paid on or before the last day of the month following each calendar quarter. The BOE may, however, require consumers to file returns for such other periods as the BOE may prescribe.

If you need additional information, please contact the State Board of Equalization, Special Taxes and Fees, P.O. Box 942879, Sacramento, CA 94279-0088. You may also visit the BOE website at [www.boe.ca.gov](http://www.boe.ca.gov) or call the Customer Service Center at 1-800-400-7115 (TTY:711); from the main menu, select the option Special Taxes and Fees.