



CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION

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EDMUND G. BROWN JR.
 Governor

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 Secretary, Government Operations Agency

NICOLAS MADUROS
 Director

January 17, 2018

TO: CITY AND COUNTY FINANCE OFFICIALS

Continuing the practice of past years, we are sending you recently estimated statewide growth rates to assist in your coming budget preparations.

The table below shows preliminary or estimated statewide changes in taxable sales for the first quarter of calendar year 2017 through the second quarter of calendar year 2019:

<u>Sales Period</u>	<u>Year to Year Change In Taxable Sales</u>	<u>Allocations Received by Local Jurisdictions</u>
Jan. - Mar. 2017	3.6 (prelim.)	Mar. - June 2017
Apr. - June 2017	5.4 (prelim.)	June - Sept. 2017
July - Sept. 2017	4.9 (prelim.)	Sept. - Dec 2017
Oct. - Dec. 2017	5.2 (est.)	Dec. 2017- Mar. 2018
Jan. - Mar. 2018	5.0 (est.)	Mar. - June 2018
Apr. - June 2018	4.8 (est.)	June - Sept. 2018
July - Sept. 2018	5.0 (est.)	Sept. - Dec. 2018
Oct. - Dec. 2018	3.5 (est.)	Dec. 2018 - Mar. 2019
Jan. - Mar. 2019	3.2 (est.)	Mar. - June 2019
Apr. - June 2019	3.6 (est.)	June - Sept. 2019

The California Department of Department of Finance made these growth estimates in conjunction with its preparation of the *2018-19 Governor's Budget*.

This letter is also available on our website
 at: http://www.boe.ca.gov/legdiv/research_letters_memos.htm

If you would like this letter to be sent to you electronically, please provide your email address to us at: research@cdtfa.ca.gov

Sincerely,

/s/ Mark Durham

Mark Durham, Chief
 Research and Statistics Section

MD:jf