

**BOARD OF EQUALIZATION** 

# PROPERTY TAX COMMITTEE MEETING MINUTES

HONORABLE JEROME E. HORTON, COMMITTEE CHAIR 450 N STREET, SACRAMENTO

OCTOBER 25, 2016 - 9:00 A.M.

# **ACTION ITEMS**

Agenda Item No: 1

Title:

Welfare Exemption Claim forms

#### Issue:

Should the State Board of Equalization revise forms BOE-267, Claim for Welfare Exemption (First Filing) and BOE-267-A, 20\_\_ Claim for Welfare Exemption (Annual Filing) and adopt form BOE-267-O, Welfare Exemption Supplemental Affidavit, Organizations Operating on Claimant's Real Property?

### **Committee Discussion:**

Committee Chair Jerome E. Horton opened the Committee meeting by introducing the agenda item and asked staff to give a report on the proposed revisions and adoption of the Welfare Exemption Claim forms.

David Yeung, Chief, County-Assessed Properties Division, gave the Committee an overview of the interested parties process for the *Welfare Exemption Claim* forms. Mr. Yeung explained that there were no outstanding issues regarding the proposed *Welfare Exemption Claim forms* as presented to the Committee in Issue Paper 16-10.

## Committee Action:

Member Diane L. Harkey made a motion to revise and adopt the *Welfare Exemption Claim forms* as presented in Issue Paper 16-10. The motion was seconded by Deputy State Controller Yvette Stowers. Without objection, the motion passed.

Approved:

Jerome E. Horton, Committee Chair

David J. Jau, Executive Director

**BOARD APPROVED** 

At the 10/25/16 Board Meeting

Joann Richmond, Chief Board Proceedings Division